



ROGER PERRY INSURANCE SERVICE, INC.

Please fill out and fax to 805-569-2193, or email to roger@perryinsuranceservice.com

Business Brokering Supplement

Projected Number of Transactions: _____

Projected Income: _____

Types of Business: _____

1. Who are the agent(s) that perform them?

2. Do they have any Business Opportunity transaction experience?

3. What forms will be used in regards to the business opportunity aspect of the sale?

4. Will there be a buyer's inspection of the books?

5. Who do you represent: Buyer/Seller/Dual % ?

6. Will an attorney be employed to oversee the transaction?
